

<b>Code</b>	<b>AAA</b>
<b>Company name</b>	An Phat Bioplastics Joint Stock Company
<b>Date</b>	07/24/2019
<b>Subject</b>	Report on the use of capital from the bond issuance with warrants in 2018

**Content:**

An Phat Bioplastics Joint Stock Company reports the use of capital from the bond issuance with warrants in 2018 as follows:

I. Bond in the public offering:

1. Bond name: Bond with warrant of An Phat Bioplastics Joint Stock Company
2. Bond type: non-convertible, secured bond, issued with warrant
3. Par value: VND1,000,000,000/bond
4. Selling price: equal to the par value
5. Offering volume: (maximum) 400 bonds
6. Total offering value: (maximum) VND400 billion
7. Bond term: 03 years from the issue date
8. Bond interest rate: 6.75%/year
9. Issue date: Quarter IV/2018

II. Proceeds from the bond issuance:

- Total proceeds: VND400 billion
- Offering volume 400 bonds
- Selling price: VND1,000,000,000

III. Plan for the use of capital:

- The total proceeds will be used to cooperate with An Phat High Tech Industrial Park Co., Ltd. to build and exploit the infrastructure and workshops in An Phat High Tech Industrial Park and used to raise the capital for business operations.

IV. Report on the use of capital:

*Unit: VND billion*

Purpose	Plan	Reality
Cooperate with An Phat High Tech Industrial Park Co.	394.50	394.50
Raise the capital for business operations	50.50	50.00
Total	400.00	399.80

- On November 13, 2018, An Phat Bioplastics Joint Stock Company transferred VND349.5 billion to An Phat High Tech Industrial Park Co. under the cooperation agreement between the two sides.
- On November 22, 2018, An Phat Bioplastics Joint Stock Company paid the expense for issuing bonds with an amount of VND314,700,000.
- Until May 01, 2019, the remaining amount of VND162,549,432 was deposited at Shinhan Vietnam Bank.
- On June 04, 2019, An Phat Bioplastics Joint Stock Company used the amount of VND162,549,432 to pay An Tin Logistics Joint Stock Company for logistics and shipping expenses for business operations.
- Therefore, until June 04, 2019, An Phat Bioplastics Joint Stock Company already used VND400 billion from the bond issuance.